

OTC MicroCap M&A Report

First Quarter 2017

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ABSTRACT:

This report looks at mergers and acquisitions made by microcap public companies listed on the OTCQX, OTCQB, and OTC.PINK in the first quarter of 2017. The report defines microcap as companies with market capitalizations under \$350,000,000.

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Q1 2017 OTC MicroCap M&A

In the first quarter of 2017, 121 microcap issuers listed on the OTCQX, OTCQB, or OTCPIK announced M&A transactions. The combined disclosed transaction value of these 121 transactions was over \$280 million.

Average individual transaction value for the quarter was \$6.5 million. In Q1, average disclosed purchase consideration consisted of 42% cash, 29% stock and 29% seller debt. Full list of last quarter's acquirers below.



Q1 2017 - OTC MicroCap M&A:

Invictus MD Strategies Corp. OTCPIK IVITF
Ecoark holdings OTCQX EARK
Aurn Resources Inc. OTCQX GGTCF
Consumer Capital Group OTCQB CCGN
Gripevine Inc OTCQB GRPV
Cosmos Holdings Inc. OTCQB COSM
NioCorp Developments Ltd. OTCQX NIOBF
Columbus Gold Corp. OTCQX CBGDF
Ameri Holdings, Inc. OTCQB AMRH
Scientific Metals Corp. OTCQB SCTFF
Matamec Explorations Inc. OTCQB MHREF
FTE Networks, Inc. OTCQX FINW
Golden Predator Mining Corp OTCQX NTGSF
Predictive Technology Group, Inc. OTCPIK
PRED
Concierge Technologies, Inc. OTCQB CNCG
Rocky Mountain High Brands OTCQB RMHB
AcuityAds Hldings Inc OTCQB ACUIF
AcuityAds Hldgs Inc. OTCQB ACUIF
Fentura Financial, Inc. OTCQX FETM
Marapharm Ventures Inc. OTCQB MRPHF
Trans World Corp. OTCQB TWOC
Solar Integrated Roofing Corporation OTCPIK
SIRC
AUXILIO, Inc. OTCQB AUXO
Petroshare Corp OTCQB PRHR
Distinct Infrastructure Group Inc OTCQX
DSTFF
Distinct Infrastructure Group Inc DSTFF
Singlepoint, Inc. OTCPIK SING
Teton Advisors Inc. OTCPIK TETAA
Singlepoint Inc OTCPIK SING
Grow Condos OTCQB GRWC
ICTV Brands Inc. OTCQX ICTV
PV Nano Cell Ltd. OTCQB PVNNF
OncBioMune Pharmaceuticals OTCQB OBMP
Golden Leaf Holdings OTCQB GLDFF
Generation Next Franchise Brands Inc OTCQB
VEND
Premier Holding Corp. OTCQB PRHL
Bahamas Development Corporation OTCPIK
BDCI
GrowGeneration Corp. OTCQB GRWG
Nutritional High Intl Inc. OTCQB SPLIF
RumbleON, Inc. OTCQB RMBL
LED Medical Diagnostics Inc OTCQB LEDIF
Alpine 4 Technologies Ltd. OTCQB ALPP
Mace Security International, Inc. OTCQX MACE
EnSurge, Inc. OTCPIK ESGI

The Chron Organization, Inc. OTCPIK
CHRO
Probability Media Corp. OTCQB PBYA
Metalla Royalty and Streaming Ltd. OTCQB
EXCFE
GreenGro Technologies, Inc. OTCPIK
GRNH
Elev8 Brands, Inc OTCPIK VATE
Sugarmade, Inc. OTCQB SGMD
GreenGro Technologies OTCPIK GRNH
Avalon Advanced Materials Inc. OTCQX
AVLNF
Ensurge Inc OTCPIK ESGI
Medicine Man Technologies, Inc. MDCL
Advantis Corporation OTCPIK ADVT
STG Group, Inc. OTCQB STGG
H/Cell Energy Corp OTCQB HCCC
Readen Holding Corp. OTCPIK RHCO
Turbine Truck Engines, Inc. OTCQB TTEG
MX Gold Corp. OTCQX MXLGF
Foothills Exploration, Inc OTCQB FTXP
ENDEXX Corp. OTCPIK EDXC
American Housing Income Trust, Inc. OTCQB
AHIT
IEG Holdings Corp OTCQB IEGH
Petlife Pharmaceuticals, Inc. OTCQB PTLF
Costar Technologies, Inc. OTCPIK CSTI
Vinergy Res Ltd. OTCQB VNNYF
Vinergy Res Ltd. OTCQB VNNYF
Eastside Distilling OTCQB ESDI
Stereo Vision Entertainment, Inc. OTCPIK
SVSN
Park Place Energy Inc. OTCQB PKPL
LI3 Energy, Inc. OTCQB LIEG
Puration Inc. OTCPIK PURA
MX Gold Corp. OTCQX FRMA
Alliance Bioenergy Plus, Inc. OTCQB ALLM
ProGreen USA OTCQB PGUS
ProGreen US, Inc. OTCQB PGUS
ARC Group, Inc. OTCQB ARCK
Digipath Inc OTCQB DIGP
ARC Group, Inc. OTCQB ARCK
Matamec Explorations Inc OTCQB MHREF
Magellan Gold Corporation OTCQB MAGE
Carbon Natural Gas Company OTCQB CRBO
AV1 Group, Inc. OTCPIK AVOP
Cardiff International, Inc. OTCQB CDIF
Amarantus Bioscience Holdings, Inc. OTCPIK
AMBS

Certive Solutions OTCQB CTVEF
NanoSave Technologies Inc. OTCPIK
NNSV
Digital Caddies, Inc. OTCPIK CADY
PM&E, Inc. OTCPIK PMEA
ANBC, INC. OTCPIK SYUP
Health Advance Inc OTCPIK HADV
Delta International Oil & Gas Inc. OTCQB
DLTZ
ML Capital Group Inc. OTCPIK MLCG
ML Capital Group Inc. OTCPIK MLCG
Kleangas Energy Technologies, Inc.
OTCPINK KGET
Signature Devices, Inc. OTCPIK SDVI
FutureLand Corp. OTCQB FUTL
Zyto Corp. OTCPIK ZYTO
MK Automotive, Inc. OTCPIK MKAU
Holiday Island Holdings, Inc. OTCPIK
HIHI
Holiday Island Holdings OTCPIK HIHI
International Consolidated Companies, Inc.
OTCPINK INCC
CeCors, Inc. OTCPIK CEOS

Affinity Beverage Group, Inc OTCPIK
ABVG
Majestic Oil & Gas, Inc. OTCPIK MJOG
Kleangas Energy Technologies, Inc.
OTCPINK KGET
Kleangas Energy Technologies, Inc.
OTCPINK KGET
Image Protect, Inc. OTCPIK IMTL
EffTec International, Inc. OTCPIK EFFI
Signature Devices, Inc. OTCPIK SDVI
ASAP Expo, Inc. OTCQB ASAE
CeCors, Inc. OTCPIK CEOS
Eagle Oil Holding Company, Inc. OTCPIK
EGOH
AppSwarm, Inc. OTCPIK SWRM
Anything Technologies Media Inc. OTCPIK
EXMT
Signature Devices, Inc. OTCPIK SDVI
iTeknik Holding Corporation OTCPIK
ITKH
SNM Global Holdings OTCPIK SNMN
Kali, Inc. OTCPIK KALY
PositiveID Corp OTCQB PSID

Q1 2017 OTC MICROCAP M&A REPORT

M&A TRANSACTION ANNOUNCEMENTS BY MICROCAP PUBLIC COMPANIES LISTED ON THE OTCQX, OTCQB, & OTCPIK IN THE FIRST QUARTER OF 2017.

121

\$282M

IN Q1, OTC MICROCAP ISSUERS ANNOUNCED 121 M&A TRANSACTIONS WORTH OVER \$251 MILLION COMBINED.

M&A CONSIDERATION

Q1 M&A CONSIDERATION CONSISTED OF CASH, STOCK, & SELLER DEBT

\$122M



\$80M



\$80M



Q1 AVERAGES FOR MICROCAP M&A

\$6.5M

AVERAGE
TRANSACTION VALUE

\$27M

AVERAGE ACQUIRERS'
MARKET CAP

\$1.9M

AVERAGE STOCK
CONSIDERATION

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